

PENINSULA COVENANT CHURCH - RECOMMENDED FINANCIAL REFERRALS

Cathy Moran	Bankruptcy	http://www.moranlaw.net	650-694-4700
Karen Palmberg	Estate Planning	kapalmberg@covenanttrust.com	209-402-2769
John Martin	Estate Planning	http://www.johncmartinlaw.com/	650-329-9500
Rebecca L. Matthias	Estate Planning	www.Matthias-Law.com	650-503-6333
Brian Rigonan	Family Law	http://bprlawgroup.com/	650-704-7641
Greg Hurley	Financial Advisor	greg@hurleywealth.com	818-795-1861
Peter Morris	Financial Advisor	peter.morris@lfg.com	650-377-4117
Ted Pollock	Financial Advisor	tpollock@sf.nef.com	650-286-5814
Paul Phelan	Financial Advisor	paul.phelan@thrivent.com	208-614-0586
Jim Breen	Property/Casualty Ins.	jim.breen.wj2s@statefarm.com	650-349-7800
Bruce Wellings	Tax/Financial Advisor	bruce@wellingscpa.com	650-321-0622
John Miclean	Tax Preparation	abletaxsv@aol.com	650-365-8395
Liz Kauk	Ramsey Financial Coach	http://www.lizkaukcoach.com/	650-400-5935

updated: 3/2019